

July 12, 2021

To,

Mr. Pratap Singh Rathi Director, Bright Buildtech Private Limited, D-35, Anand Vihar, New Delhi 110092 Dear Sir.

Sub: <u>Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for September 30, 2019.</u>

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for the Rated, Unsecured, Listed, Cumulative, Redeemable and Non-Convertible Debenture (NCDs) issue aggregating to Rs. 215 Crores for Series A having ISIN: INE373P08016 & Rs.150 Crores for Series B having ISIN: INE373P08024 of Bright Buildtech Private Limited (**'Company').**

With reference to above we have received the following documents and have noted its contents without verification:

- 1. Information in accordance with clause 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 2. Statement of Unaudited Standalone Financial Results for the half year ended September 30, 2019 along with Independent Auditors Limited Review Report.

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You.

Yours sincerely,

For Vistra ITCL (India) Limited

Mleroni

Authorized Signatory Place: Mumbai

Mumbai 400051

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